

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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BC MEDIA FUNDING COMPANY II AND MEDIA FUNDING
COMPANY,

Plaintiffs,

ECF CASE
08-CV-6228 (RPP) (RLE)

vs.

FRANK LAZAUSKAS, MICHAEL L. METTER,
LEONARD F. MOSCATI and B. MICHAEL PISANI,

Defendants.

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RULE 7.1 DISCLOSURE STATEMENT
OF PLAINTIFF MEDIA FUNDING COMPANY, LLC

Plaintiff Media Funding Company, LLC submits this Corporate Disclosure Statement pursuant to Rule 7.1 of the Federal Rules of Civil Procedure and provides the following information:

Media Funding Company, LLC has no parent and no publicly held corporation owns 10% or more of the company's stock.

Dated: New York, New York
July 15, 2008

WINSTON & STRAWN LLP

By: _____/S/

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BC Media Funding Company II, LLC*